

First Point of Contact Screening

Patient Name _____
Please print full legal name

Date _____

We are committed to providing the safest environment for our patients and together we can prevent the spread of germs.

Please complete the questionnaire below. If you answer yes to any of the questions, please be considerate of others and act appropriately such as covering your cough, washing your hands, and covering any open wounds.

For the protection of our patients, we gladly supply and encourage the use of tissue, masks, hand sanitizer, and Band-Aids.

1. Do you have any of the following symptoms? YES NO

If yes, please circle the symptoms you have now, or have had, over the past seven days?

- fever
- night sweats
- sneezing or runny nose
- severe headache
- stiff neck
- muscle or joint pain (circle one or both)
- new rashes or open sores on your skin or in your mouth
- redness, swelling, or discharge of your eyes (pink eye)
- unexplained bleeding
- vomiting or diarrhea

2. In the past three weeks, have you traveled outside the U.S.? YES NO

If yes, please list where: _____

3. In the past three weeks have you had close contact with someone who has traveled outside the U.S.? YES NO

If yes, please list where: _____

Thank you for your help and support in caring for our patients and community.

****TO BE FILLED OUT BY OFFICE STAFF****

Reviewed by: _____

Action taken:

- No action taken
- Isolate
- Cough/ hand washing etiquette provided
- Mask provided
- PM/ Lead clinical provided

Thank you for trusting us with your healthcare!

Revised: 01/11/17

On behalf of the team here at Mountain Vista OB/GYN & Midwifery we want to welcome you to the practice! We understand you have a variety of choices in your healthcare and we want to thank you for choosing our Practice for your OB/GYN needs!

Name: _____

Date: _____

Who will be taking care of you today?

- | | |
|--|--|
| <input type="radio"/> Amita Kumar, M.D. | <input type="radio"/> Lauren Linden, CNM |
| <input type="radio"/> Lori Lindsay, M.D. | <input type="radio"/> Shana Martin, CNM |
| <input type="radio"/> Alex Marcotty, M.D. | <input type="radio"/> Mary Wilterdink, CNM |
| <input type="radio"/> Kenneth Moss, M.D. | <input type="radio"/> Joan Girard, NP |
| <input type="radio"/> Andrew Ross, M.D. | <input type="radio"/> Shelbie Paul, NP |
| <input type="radio"/> Elizabeth Newell, M.D. | <input type="radio"/> Diane Torres, NP |
| <input type="radio"/> Jennifer Wilson, M.D. | <input type="radio"/> Abbie Wegert, NP |

How did you hear about our practice?

- | | | |
|--|--|--|
| <input type="radio"/> Referring provider
(First and last name)
_____ | <input type="radio"/> Mountain vista website | <input type="radio"/> Vitals.com |
| <input type="radio"/> Family/friends | <input type="radio"/> Direct mailer | <input type="radio"/> Yelp.com |
| <input type="radio"/> Healthgrades.com | <input type="radio"/> Social Media
(facebook, blog, twitter)
_____ | <input type="radio"/> Google places |
| <input type="radio"/> Insurance
(Physician directory) | <input type="radio"/> Search engine
(specify)
_____ | <input type="radio"/> Other
_____ |
| | | <input type="radio"/> Received postcard
in the mail |

To find out more information visit our website at:

<http://MountainVistaOBGYNMidwifery.com>

Thank you for taking the time to let us know how you heard about us.

Patient Responsibility Policy

Thank you for choosing Mountain Vista OB/GYN and Midwifery for your OB/GYN needs. In order to achieve our goal in providing and maintaining a good physician-patient relationship we believe it is important to have solid policies in place. The policy below is designed to help provide our patients with high quality, cost-effective and timely health care. We ask that you carefully read and sign the following expectations prior to your visit.

A 24 hour notice is expected for all appointment cancellations and reschedules.

- If you **fail** to notify us of a cancellation or reschedule your appointment it will result in a “No-Show/ No-Call”.

Patients with repeat “No-show/ No-Call’s” are subject to review with possible discharge from the practice.

Patients are expected to arrive **15 min. prior to their scheduled appointment time** to accommodate the check-in process.

- *If you **fail** to arrive 15 min. prior to your appointment you may be asked to reschedule.*

Upon arrival, please sign in at the front desk and present complete insurance information, which includes:

- Current health insurance cards and proper picture ID.
- You will be asked to present both of these items at each visit for proper identification.
- If you **fail** to provide complete or current insurance information we may not be able to accurately file your claim(s) and you will be responsible for full payment until accurate information is submitted to our office.

Co-payments are expected to be paid at each visit if required by your insurance plan.

It is the patient’s responsibility to know their healthcare benefits and coverage limitations.

- Any services determined NOT covered by your insurance plan will be the patient’s responsibility to pay.

A 35 % discount is provided to patients without health care coverage or if we do not participate with your health plan.

I, the undersigned, have read and understand the Mountain Vista OB/GYN and Midwifery Patient Responsibility Policy above. I agree to comply and accept the terms and responsibility to the policy as outlined above. I agree to pay for all services rendered NOT covered by my insurance plan and to notify the office should there be any changes to my health insurance coverage.

Patient Name (print)

Patient Signature (or Responsible Party)

Date

Patient Privacy Policy

In an effort to protect your privacy, our practice standard does not allow sharing of medical information with anyone except the patient or legal guardian or for messages to be left on voice mail unless permission is given.

If you would like to grant permission please indicate below.

Approved phone numbers for detailed voice mail messages:

My home phone: _____

OTHER: _____

My cell phone: _____

My Spouses phone: _____

My work phone: _____

My Spouses Name: _____

I, the undersigned, give permission to the office of Mountain Vista OB/GYN and Midwifery to leave a phone message regarding my medical care on the numbers listed above, including the voice mail associated with that number.

Patient Signature (or Responsible Party)

Date

General Consent for Care and Treatment Consent

TO THE PATIENT: You have the right, as a patient, to be informed about your condition and the recommended surgical, medical or diagnostic procedure to be used so that you may make the decision whether or not to undergo any suggested treatment or procedure after knowing the risks and hazards involved. At this point in your care, no specific treatment plan has been recommended. This consent form is simply an effort to obtain your permission to perform the evaluation necessary to identify the appropriate treatment and/or procedure for any identified condition(s).

This consent provides us with your permission to perform reasonable and necessary medical examinations, testing and treatment. By signing below, you are indicating that (1) you intend that this consent is continuing in nature even after a specific diagnosis has been made and treatment recommended; and (2) you consent to treatment at this office or any other satellite office under common ownership. The consent will remain fully effective until it is revoked in writing. You have the right at any time to discontinue services.

You have the right to discuss the treatment plan with your physician about the purpose, potential risks and benefits of any test ordered for you. If you have any concerns regarding any test or treatment recommend by your health care provider, we encourage you to ask questions.

I voluntarily request a physician, and/or mid-level provider (Nurse Practitioner, Physician Assistant, or Clinical Nurse Specialist), and other health care providers or the designees as deemed necessary, to perform reasonable and necessary medical examination, testing and treatment for the condition which has brought me to seek care at this practice. I understand that if additional testing, invasive or interventional procedures are recommended, I will be asked to read and sign additional consent forms prior to the test(s) or procedure(s).

I certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.

Signature of Patient or Personal Representative

Date

Printed Name of Patient or Personal Representative

Relationship to Patient

Printed Name of Witness

Employee Job Title

Signature of Witness

Date

Annual/ Well Women’s Exam Consent

Today you are scheduled for an Annual/Well Women’s Exam. If you have other problems that need to be discussed with the provider that are not a part of the “routine” Annual Exam and both services are provided during the visit, we are obligated to bill for both services rendered.

We are legally obligated to assign procedure codes based on the service provided to you, whether it is a wellness exam, a visit to take care of problem(s) or both. Legally, we cannot change the coding to your insurance company to get them to pay for a non-covered service.

Depending on your Insurance coverage, your plan may or may not require a co-payment for the Annual/Well Exam and routine preventative lab testing.

Based on your insurance coverage, a portion or all of the cost from your visit may be billed to you.

By signing below, I acknowledge that I have read and understand the above policy of the practice and I agree to be bound by its terms. I also understand and agree that such terms may be amended from time-to-time by the practice.

Patient’s Printed Name

Patient (or Responsible Party) Signature

Date

Patient Review of Systems

Name: _____

Referring Provider: _____

DOB: _____

Other Physician/Specialist: _____

Occupation: _____

Marital Status: Married Single Divorced Widowed

Highest level of school completed: High school College Graduate Degree other: _____

***Please answer all questions if applicable. All information will be kept confidential.**

Are you **currently** experiencing any of the following? (Please circle Yes or No)

<u>Constitutional</u>	No	Yes	<u>Resp./Pulmonology</u>	No	Yes	<u>Gynecology</u>	No	Yes	<u>Psychology</u>	No	Yes
Fatigue	No	Yes	Coughing	No	Yes	Abnormal bleeding	No	Yes	Anxiety	No	Yes
Fever	No	Yes	Shortness of breath	No	Yes	Infertility issues	No	Yes	Changes in appetite	No	Yes
Weight loss	No	Yes	Sleep apnea	No	Yes	Painful intercourse	No	Yes	Depression	No	Yes
Weight gain	No	Yes	Wheezing	No	Yes	Pelvic pain	No	Yes	Insomnia	No	Yes
<u>Skin & Breast</u>			<u>Cardiology</u>			Vaginal discharge	No	Yes	<u>Hem/ Lymph</u>		
Breast discharge	No	Yes	Chest pain	No	Yes	Vaginal itching	No	Yes	Anemia	No	Yes
Lump in breast(s)	No	Yes	Swollen Ankles	No	Yes	<u>Musculoskeletal</u>			Bruising easily	No	Yes
Pain in breast(s)	No	Yes	Heart palpitations	No	Yes	Joint/back pain	No	Yes	Chills	No	Yes
Skin lesions	No	Yes	<u>Gastroenterology</u>			Muscle pain	No	Yes	Night Sweats	No	Yes
Dry skin	No	Yes	Abdominal pain	No	Yes	Muscle weakness	No	Yes	<u>Endocrinology</u>		
<u>HEENT</u>			Blood in stool	No	Yes	<u>Neurology</u>			Hair loss	No	Yes
Change in vision	No	Yes	Constipation/	No	Yes	Balance Issues	No	Yes	Hot flashes	No	Yes
Hearing Loss	No	Yes	Diarrhea	No	Yes	Numbness	No	Yes	Heat/Cold Intolerance	No	Yes
Ringing in ears	No	Yes	Nausea/Vomiting	No	Yes	Seizures	No	Yes			
Congestion	No	Yes	<u>Genital/Urinary</u>			Fainting	No	Yes			
Sore Throat	No	Yes	Blood in urine	No	Yes	Changes in speech	No	Yes			
Headache	No	Yes	Painful urination	No	Yes	Tingling	No	Yes			
			Frequent urination	No	Yes						
			Frequent UTI's	No	Yes						

Last Menstrual Period: _____

Medications and Vitamins:

Name	Dose

Allergies to Medications?

Review with patient. Provider Signature _____

New Patient Health History



Name: _____
 DOB: _____
 Occupation: _____
 Highest level of school completed: High school College Graduate Degree other: _____

Referring Provider: _____
 Other Physician/Specialist: _____
 Marital Status: Married Single Divorced Widowed

***Please answer all questions if applicable. All information will be kept confidential**

Do you have any allergies? <input type="checkbox"/> No <input type="checkbox"/> Yes (please list below)					
Are you currently taking any Prescription or Over-the-counter medications, herbal remedies or vitamins? <input type="checkbox"/> No <input type="checkbox"/> Yes (please list below)					
Name of Medication	Dose (total mg)	How many times per day?	When do you take it? (Morning, afternoon, night)	Name of prescribing doctor?	How do you take the medication?
					<input type="checkbox"/> Oral <input type="checkbox"/> Injection <input type="checkbox"/> Dermal
					<input type="checkbox"/> Oral <input type="checkbox"/> Injection <input type="checkbox"/> Dermal
					<input type="checkbox"/> Oral <input type="checkbox"/> Injection <input type="checkbox"/> Dermal
					<input type="checkbox"/> Oral <input type="checkbox"/> Injection <input type="checkbox"/> Dermal
					<input type="checkbox"/> Oral <input type="checkbox"/> Injection <input type="checkbox"/> Dermal
					<input type="checkbox"/> Oral <input type="checkbox"/> Injection <input type="checkbox"/> Dermal
					<input type="checkbox"/> Oral <input type="checkbox"/> Injection <input type="checkbox"/> Dermal

Personal Medical History: Have you ever had any of the following?

Illness	(Circle Yes or No)		Illness	(Circle Yes of No)	
Anemia	No	Yes	Eating Disorder	No	Yes
Arthritis/joint pain	No	Yes	Glaucoma	No	Yes
Asthma	No	Yes	High Blood Pressure	No	Yes
Bowel trouble	No	Yes	Kidney Disease	No	Yes
Cancer	No	Yes	Pneumonia	No	Yes
-If yes, type of cancer:			Rheumatic Fever	No	Yes
Chronic Lung Disease	No	Yes	Seizures/epilepsy	No	Yes
High Cholesterol	No	Yes	Stroke	No	Yes
Heart Disease	No	Yes	Thyroid Disease	No	Yes
Depression/anxiety	No	Yes	Tuberculosis	No	Yes
Diabetes	No	Yes	Other: _____	No	Yes
DVT's/Clotting Disorder	No	Yes	Other: _____	No	Yes

GYN History			Sexual History		
Date of your last Pap?			Are you sexually active? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Have you ever had an abnormal Pap? <input type="checkbox"/> No <input type="checkbox"/> Yes			-If yes, is your partner: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Both		
-If yes, when?			Lifetime sexual partners: #		
-Treatment?			How many sexual partners in the last year?		
Age when periods began?			Do you have a history of sexual abuse/ assault? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Date last period began: / /			Do you have a history of sexually transmitted infections? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Number of days between periods:			- If yes, what?		
How would you describe your flow? <input type="checkbox"/> Light <input type="checkbox"/> Moderate <input type="checkbox"/> Heavy					
How many days do your periods last?			Contraceptive History <input type="checkbox"/> N/A		
Do you have any problems with your periods? <input type="checkbox"/> No <input type="checkbox"/> Yes			Current method of contraception: (check box below)		
-If yes, what?			<input type="checkbox"/> None <input type="checkbox"/> Natural Family Planning <input type="checkbox"/> Condoms <input type="checkbox"/> Diaphragm <input type="checkbox"/> Nexplanon <input type="checkbox"/> Depo-Provera <input type="checkbox"/> IUD <input type="checkbox"/> Permanent Sterilization <input type="checkbox"/> Pills <input type="checkbox"/> Nuva Ring <input type="checkbox"/> Other, which? _____		
GYN History: (ONLY For women 40 yrs and older)			How long have you been using this method? _____		
If you are <u>not</u> having menstrual periods, is it due to:			Are you having problems with this method? <input type="checkbox"/> No <input type="checkbox"/> Yes		
<input type="checkbox"/> Hysterectomy <input type="checkbox"/> Pregnancy <input type="checkbox"/> Menopause <input type="checkbox"/> Other: _____			-If yes, explain:		
If Menopausal, do you experience any of the following:			Do you want contraceptives now? <input type="checkbox"/> No <input type="checkbox"/> Yes		
<input type="checkbox"/> Hot flashes <input type="checkbox"/> Night sweats <input type="checkbox"/> Insomnia <input type="checkbox"/> Vaginal dryness <input type="checkbox"/> other: _____					

Are you taking hormones?	No	Yes	-If yes, which method?
-If yes, what type:			
Do you experience any involuntary urine leakage?	No	Yes	
Have you had a colorectal cancer screening?	No	Yes	
-If yes, when was your last?			
Have you ever had a Mammogram?	No	Yes	
-If yes, when was your last?			
-Where?			

OB/ Pregnancy History None Total number of Pregnancies: _____ Total number of Living children: _____
 # Miscarriages: _____ # Live births: _____ # Abortions: _____ # Still births: _____ # Ectopic: _____ # C-sections: _____
 (List pregnancies below)

Birth year	Sex	Wt. of Baby	Hrs in labor	Wks. gestation	Vag. / C/S	Anesthesia used	Complications

Surgeries/Hospitalizations (Please list any surgeries or hospitalizations below, if not leave blank)

Date	Surgery/Hospitalization	Date	Surgery/Hospitalization

Family History Has anyone in your family ever had any of the following?

Illness	(Circle Yes or No)		If yes, who? (which maternal or paternal family member)	Illness	(Circle Yes or No)		If yes, who? (which maternal or paternal family member)
	No	Yes			No	Yes	
Anemia	No	Yes		Eating Disorder	No	Yes	
Arthritis/joint pain	No	Yes		Glaucoma	No	Yes	
Asthma	No	Yes		High Blood Pressure	No	Yes	
Bowel trouble	No	Yes		Kidney Disease	No	Yes	
Cancer	No	Yes		Pneumonia	No	Yes	
-If yes, type of cancer:				Rheumatic Fever	No	Yes	
Chronic Lung Disease	No	Yes		Seizures/epilepsy	No	Yes	
High Cholesterol	No	Yes		Stroke	No	Yes	
Heart Disease	No	Yes		Thyroid Disease	No	Yes	
Depression/anxiety	No	Yes		Tuberculosis	No	Yes	
Diabetes	No	Yes		Other: _____	No	Yes	
DVT's/Clotting Disorder	No	Yes		Other: _____	No	Yes	

Social History

Do you drink alcohol?	
-If yes, # drinks/day: _____ # drinks/week: _____	
Have you ever smoked cigarettes? <input type="checkbox"/> Currently <input type="checkbox"/> Previously <input type="checkbox"/> Never	
-Packs/day: _____ -# of years: _____	
Do you exercise regularly?	No Yes
- If yes, #/week: _____ type: _____	
Do you use recreational drugs?	No Yes
-If yes, what type: _____	
Do you drink caffeine?	No Yes
- If yes, # drinks/wk? _____	
Are you on a special diet?	No Yes
If yes, what? _____	

Mountain Vista OB/GYN and Midwifery

Our practice is now on EMR and would like to web-enable you to our patient portal. You would be able to obtain your records online, see your lab/test results and send/receive secure messages to/from your provider. Do you consent to be web-enabled? YES _____ NO _____

***E-Mail Address:** _____

PATIENT INFORMATION (Please Print)

Patient's Name (Last) _____ (First) _____ (MI) _____ Previous Name: _____

DOB: _____ Sex: F – Female M – Male Transgender

Address: _____ Apt: _____

City: _____ State: _____ ZIP: _____

Home Phone: _____ Cell No. _____ SSN: _____

***E-Mail Address:** _____

Employer Name: _____ Work Phone: _____

Employment Status: 1 - Full-Time 2 - Part-Time 3 - Not Employed 4 - Self-Employed 5 – Retired 6 - Active Military

Student Status: F - Full-Time Student P - Part-Time Student N – Not a Student

Marital Status: Married Single Divorced Widowed Legally Separated Partner

Race: American Indian or Alaska Native Asian Native Hawaiian or Other Pacific Islander Black or African American White Declined

Ethnicity: Hispanic or Latino Not Hispanic or Latino Declined

Language: English Spanish Indian Japanese Chinese Korean French German Russian Other _____

Primary Care Physician (PCP): _____ Phone: _____

Pharmacy: _____ **Pharmacy Phone:** _____

Emergency Contact: Last Name: _____ First Name: _____

Phone Number: _____ Relationship to Patient: _____

RESPONSIBLE PARTY INFORMATION – ONLY IF PATIENT IS A MINOR (Or Power of Attorney relationship)

Check here if information is same as patient Responsible Party (If minor): Another Patient Guarantor

Responsible Party Name (Last) _____ (First) _____ (MI) _____

DOB: _____ Home Phone: _____ Cell No: _____

Address: _____ Apt: _____

City: _____ State: _____ ZIP: _____

PRIMARY INSURANCE INFORMATION (provide your insurance card to the front desk at check-in)

Insurance Company: _____ Phone: _____

Subscriber ID (Policy Number): _____ Group ID: _____

Name of Policy Holder: _____ Patient Relationship to Policy holder: _____

Policy Holder's DOB: _____ Effective Date: _____ Policy Holder's SS#: _____

SECONDARY INSURANCE INFORMATION (If Medicare, please provide reason) (provide your insurance card to the front desk at check-in)

Insurance Company: _____ Phone: _____

Subscriber ID (Policy Number): _____ Group ID: _____

Name of Policy Holder: _____ Patient Relationship to Policy holder: _____

Policy Holder's DOB: _____ Effective Date: _____ Policy Holder's SS#: _____

Medicare Secondary reason: Working Aged Beneficiary/Spouse Disabled Beneficiary under age Other liability

I agree that the information supplied on this form is accurate and up-to-date to the best of my knowledge.

Patient (or Responsible Party) Signature: _____ **Date:** _____